

Monthly Income and Expense Worksheet

List all sources of income that your parent is receiving, including Social Security, royalty, rents, and pension.

Income Source	Monthly Amount
Pension	_____
Social Security	_____
Rental income	_____
Annuity	_____
Bonds	_____
Other	_____
Other	_____
Total monthly income	_____

List all of your parent's monthly expenses

Expense	Monthly Amount
Rent/house payment	_____
House maintenance	_____
Utilities	_____
Yard maintenance	_____
Phone	_____
Food	_____
Restaurants	_____
Transportation	_____
Car insurance/maintenance	_____
Doctor	_____
Prescriptions	_____
Beauty salon	_____
Pet supplies and expenses	_____
Other	_____
Total monthly expense	_____