

SAMPLE BUDGET WORKSHEET

Today's Date: _____



Start with HIGH PRIORITY EXPENSES first! Only indicate what's "due" or that you plan to pay this month!

INCOME			
GROSS MONTHLY INCOME (A) _____		NET INCOME (B) _____	
EXPENSES	CURRENT	PLAN	DUE DATE
HOUSING (C)			
HOUSE PAYMENT (Mortgage or Rent)			
SECOND MORTGAGE PAYMENT			
PROPERTY TAX (Inc in Mtg Pymt - Yes/No)			
PROPERTY INS (Inc in Mtg Pymt - Yes/No)			
HOME OWNERS ASSOCIATION DUES (HOA)			
ELECTRICITY			
HEATING (GAS, OIL)			
WATER/SEWER			
Subtotal	\$0.00	\$0.00	
DEBT/LIABILITIES (D)			
CREDIT CARDS			
PERSONAL LOANS			
AUTO LOANS			
OTHER			
Subtotal	\$0.00	\$0.00	
HOME MAINTENANCE (E)			
NEEDED REPAIR OR MAINTENANCE			
CLEANING SUPPLIES			
LAWN CARE/POOL SERVICE			
PEST CONTROL			
OTHER			
Subtotal	\$0.00	\$0.00	
FOOD (E)			
GROCERIES			
FOOD AT WORK (Daily X 20 days)			
SCHOOL LUNCHES X 20 DAYS			
OTHER			
Subtotal	\$0.00	\$0.00	
SAVINGS ACCOUNTS (E)			
SAVINGS ACCOUNTS			
INVESTMENTS (Monthly Contribution)			
OTHER			
Subtotal	\$0.00	\$0.00	
TRANSPORTATION/AUTOS (E)			
GASOLINE			
PARKING FEES			
AUTO REPAIRS/MAINTENANCE			
LICENSE TAGS/REGISTRATION			
BUS FARES			
OTHER			
Subtotal	\$0.00	\$0.00	
PERSONAL (E)			
PERSONAL ITEMS/TOILETRIES			
BARBER/BEAUTY SHOP			
TOBACCO			
ALCOHOLIC BEVERAGES			
OTHER			
Subtotal	\$0.00	\$0.00	
INSURANCE (E)			
AUTO INSURANCE (Annual + 12)			
LIFE INSURANCE			
RENTER'S INS			
HEALTH INS (if not taken out of paycheck)			
OTHER			
Subtotal	\$0.00	\$0.00	