

Name:

Statement of Net Worth

Date:

Assets		Amount
Liquid Assets		
	Cash	
	Bonds, GICs, Canada Savings Bonds	
Investment Assets		
	Defined Contribution or Money Purchase Pension	
	RRSPs	
	Stocks	
	Rental Property	
Personal Use Assets		
	Home	
	Household effects	
	Recreational property	
	Other	
Life Insurance Assets cash value		
	payable on death \$	
Total Assets		
Liabilities		
Mortgage		
Personal Loans		
Line of Credit		
Credit Cards		
Total Liabilities		
Net Worth		
Total Assets Less Total Liabilities		