

Personal Weekly/Monthly Budget Planner

This form has been compiled to assist you in working out your commitments.

Simply put down your weekly/monthly/quarterly or annual expenditure items and work out the monthly or weekly equivalent from there.

If known, enter your net pension, deduct your expenditure and the difference is your total surplus or shortfall in income each week or month. If you have a shortfall, then this is the amount of income your Capital must produce.

	Annual	Quarterly	Monthly	Weekly
Mortgage / Rent				
Council Tax / Water rates				
Property / Contents Insurance				
Life Insurance				
Hire Purchase				
Personal Loans / Access etc				
Coal / Oil / Gas/ Heating				
Electricity				
Telephone				
Car Tax / Insurance				
Petrol / Servicing / Oil				
TV Licence / Rental / Sky				
School Expenses				
Fares				
Clothing / Shoes				
Housekeeping / Food / Drink				
Club Subscriptions				
Newspapers / Magazines				
Holidays / Expenses				
Christmas				
Other Expense				
Other Expense				
Other Expense				
Total Expenditure (A)				
Net Income (B)				
Shortfall in Income (A) - (B)				