

Name _____
Date _____

Name that Investment

Identify the type of investment based on the clues provided.

Buying the beneficiary position on a life insurance policy of someone who is dying _____

The least liquid of all consumer investments _____

Oil and gold _____

A savings account with an insurance company _____

Full of fraud and listed by the Federal Trade Commission in the top 10 scams on the market _____

Charged a penalty if withdrawing money early from this type of bank account _____

100 shares of Wal-Mart _____

A debt instrument where the return comes on the interest rate paid on the loan _____

Portfolio managers who do lots of research manage this pool _____

You should never pay retail price and this requires a lot of cash _____

Represents a piece of ownership in a company _____

Pooling your money to invest _____

As interest rates rise, these prices fall _____

A six-month or one-year savings account that pays a little more interest than a regular savings account _____

If oil hits a certain level in 90 days, your money will increase tenfold _____

Could consist of 90-200 companies _____