Capacity assessment process worksheet

1. Date of referral: _____ Referred by: _____

2. Date assessment began: _____

3. Trigger validity:
   a. Is the Adult demonstrating behaviour which puts themselves, or others, at risk of significant harm? ☐Yes ☐No
   b. Is the Adult known or suspected to have impaired decision-making? ☐Yes ☐No

   Is the trigger valid? ☐Yes ☐No

Description of trigger, conflicts, severity and consequences of behaviour, etc.: _____

4. Identify domains in which the Adult may lack capacity:

   ☐ Healthcare ☐ Accommodate ☐ Choice of associates ☐ Social/leisure activities ☐ Education/vocational training
   ☐ Employment ☐ Legal matters ☐ Financial ☐ Other (specify): _____

Please do not proceed further with this database if the only concern is capacity to drive. Consider a referral for driving assessment.

5. Please collect relevant domain-specific collateral information.

Description: _____

6. What are the Adult's values and goals, including cultural/religious beliefs, with regards to decision-making in relation to the domain(s) in question?

Comments: _____