

## **ESTATE PLANNING WORKSHEET FOR SINGLE PERSONS**

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Law Office of Robert Z. Bohan  
Estate Planning, Elder Law, and Special Needs  
Planning

USING THIS ORGANIZER WILL ASSIST US IN DESIGNING AN ESTATE PLAN THAT MEETS YOUR GOALS. ALL INFORMATION PROVIDED IS STRICTLY CONFIDENTIAL.

IF POSSIBLE, PLEASE RETURN THE COMPLETED WORKSHEET TO OUR OFFICE PRIOR TO YOUR APPOINTMENT VIA MAIL OR FAX.

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