

Balance Sheet for Wal-Mart

As of Jan 31, 2006

Assets		Liabilities and Shareholders' Equity	
<i>Current Assets:</i>		<i>Current Liabilities:</i>	
Cash and Cash Equivalents	6,414	Commercial Paper	3,754
Receivables	2,662	Accounts Payable	25,373
Inventories	32,191	Accrued Liabilities	13,465
Prepaid Expenses and Other	2,557	Accrued Income Taxes	1,340
Total Current Assets	43,824	Long-term Debt, due within one year	4,595
		Obligations Under Capital Leases, due within one year	299
		Total Current Liabilities	48,826
<i>Property and Equipment, at cost:</i>			
Land	16,649	Long-term Debt	26,429
Buildings and Improvements	56,153	Long-term Obligations Under Capital Leases	3,742
Fixtures and Equipment	22,750	Deferred Income Taxes and Other	4,552
Transportation Equipment	1,746	Minority Interest	1,467
Total Property and Equipment, at cost	97,302		
Less Accumulated Depreciation	21,427	<i>Shareholders' Equity:</i>	
Property and Equipment, net	75,875	Preferred Stock	0
		Common Stock	417
Property Under Capital Lease:	5,578	Capital in Excess of Par Value	2,596
Less Accumulated Amortization	2,163	Accumulated Other Comprehensive Income	1,053
Property Under Capital Lease, net	3,415	Retained Earnings	49,105
Goodwill	12,168	Total Shareholders' Equity	53,171
Other Assets and Deferred Charges	2,886		
Total Assets	138,187	Total Liabilities and Shareholders' Equity	138,187