BORROWER FINANCIAL STATEMENT Loan # _____

BORROWER			CO-BORROWER		
Borrower's Name			Co-Borrower's Name		
Social Security #	Home Phone #	Work Phone #	Social Security #	Home Phone #	Work Phone #
Mailing Address			Property Address		
Do you occupy the property? Yes No	Is it a rental property? Yes No	If so what is the monthly rental income. $	Is the property listed for sale? Yes No	If so, with whom?	
Real Estate Agent's Name: Real Estate Agent's Phone:			Credit Counseling Representative: Credit Counseling Rep's Phone:		
Have you contacted a credit counseling service for help? Yes No		Do you pay real estate taxes (outside of mortgage payments) Yes No			Are the taxes current? Yes No
Have you filed Bankruptcy? Yes No	If yes, Filing Date: Chapter 7 Chapter 13	Attorney's Name: Attorney's Phone:			Are there other liens on the property? Yes No
EMPLOYMENT					
Employer - Borrower		How Long?	Employer - Co-borrower		How Long?

MONTHLY INCOME - BORROWER		MONTHLY INCOME - CO-BORROWER	
Wages	$	Wages	$
Unemployment Income	$	Unemployment Income	$
Child support / Alimony*	$	Child support / Alimony *	$
Disability Income	$	Disability Income	$
Rents Received	$	Rents Received	$
Other	$	Other	$
Less: Federal and State Tax, FICA	$	Less: Federal and State Tax, FICA	$
Less: Other Deductions (401K, etc.)	$	Less: Other Deductions (401K, etc.)	$
Total	$	**Total**	$

Monthly Expenses (All Borrowers)		Assets & Liabilities (All Borrowers)		
Other Mortgages/Liens	$	**Type**		**Estimated Value/Amount**
Auto Loans	$	Checking Account(s)		$ /
Auto Expenses / Insurance	$	Savings/Money Market		$ /
Credit Cards / Installment loans	$	Stocks / Bonds / CDs		$ /
Health Insurance	$	IRA / Keogh Accounts		$ /
Medical	$	401K /ESOP Accounts		$ /
Child support / Alimony	$	Home		$ /
Food / Spending Money	$	Other Real Estate	#	$ /
Water / Sewer / Utilities / Phone	$	Cars	#	$ /
Other	$	Other		$ /
Total	$	**Totals**		$ /

** Notice:* Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying this loan.

"I agree as follows: My Lender may discuss, obtain and share information about my mortgage and financial situation with third parties regarding a possible alternative to foreclosure. Negotiations for a possible foreclosure alternative will not constitute a waiver of or defense to my Lender's right to commence or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my Lender. The information herein is an accurate statement of my financial status."

Submitted this _____ day of _____, 20____

By _____Date:_____
Signature of Borrower

By _____Date:_____
Signature of Co-Borrower