

Appendix – Financial Planning Worksheet

	Year One	Year Two	Year Three	Year Four	Year Five
Income					
Company/Organization Pension					
Company Package					
Disability Pension					
Canada/Quebec P.R.					
RRSP Withdrawal					
Employment Insurance					
Investment Income					
Savings					
Employment					
Other Income					
Total Income					
Expenses					
Home					
Rent					
Condo Fees					
Property Taxes					
Mortgage					
Home Repairs					
Home Insurance					
Electricity & Hydro					
Home Cleaning					
Heat					
Telephone					
Cable TV					
Computer/Internet					
Food					
Car					
Car Payment					
Car Repairs					
Car License					
Gasoline					
Personal					
Child Support					
Health Insurance					
Life Insurance					
Cell Phone					
Eating Out					
Clothing					
Entertainment					
Travel					
Gifts					
Spending Money					
Other					
Total Expenses					
Outcome/Balance					