

**Medicare Prescription Drug Coverage
Personal Information Worksheet**

In 2006, new Medicare prescription drug coverage became available to everyone with Medicare, regardless of income, health status, or how you pay for your prescriptions today. The plans provide insurance coverage for brand name and generic prescription drugs. The drug plans may vary in what prescription drugs are covered, how much you have to pay, and which pharmacies you can use. It is important that you choose a plan that meets your needs.

How should I use this worksheet?

Use this worksheet to help gather all the information you need to choose a Medicare drug plan that meets your needs. Please fill out as much of the information in this worksheet as possible. You may find it helpful to gather all your prescription drug containers and your red, white, and blue Medicare card, as well as other health insurance cards you may have before you complete the worksheet.

Name: _____ Date of Birth: ____/____/____

Medicare Number: ____ - ____ - ____ Telephone Number: (____) ____ - ____

Part A Effective Date: ____/____/____ Part B Effective Date: ____/____/____
(if applicable)

Address: _____ County: _____

City: _____ State: _____ Zip Code: _____

Do you have a residence in more than just the above-mentioned state? Yes No

• If yes, which state(s)? _____

Marital Status: Single Married*

** If you are married, your spouse will need to complete a separate worksheet.*

Is your income less than \$15,600 (single), or \$21,000 (couple) and your assets/resources less than \$11,990 (single) or \$23,970 (couple) in 2008?

Yes No I don't know

• If so, did you apply for the extra help from the Social Security Administration in paying for your Medicare prescription drug plan costs?

Yes No I don't know

• If so, what was the response from the Social Security Administration?*

Accepted Declined Still pending

** If you received this letter, please keep it with this worksheet. You will need to refer to it for information when you are choosing a prescription drug plan.*