

BUSINESS INSURANCE PLANNING WORKSHEET

TYPES OF INSURANCE	REQUIRED (YES/NO)	YEARLY COST	COST PER PAYMENT
1. General liability insurance			
2. Product liability insurance			
3. Errors and omissions liability insurance			
4. Malpractice liability insurance			
5. Automotive liability insurance			
6. Fire and theft insurance			
7. Business interruption insurance			
8. Overhead expense insurance			
9. Personal disability			
10. Key-employee insurance			
11. Shareholders' or partners' insurance			
12. Credit extension insurance			
13. Term life insurance			
14. Health insurance			
15. Group insurance			
16. Workers' compensation insurance			
17. Survivor-income life insurance			
18. Care, custody, and control insurance			
19. Consequential losses insurance			
20. Boiler and machinery insurance			
21. Profit insurance			
22. Money and securities insurance			
23. Glass insurance			
24. Electronic equipment insurance			
25. Power interruption insurance			
26. Rain insurance			
27. Temperature damage insurance			
28. Transportation insurance			
29. Fidelity bonds			
30. Surety bonds			
31. Title insurance			
32. Water damage insurance			
TOTAL ANNUAL COST		\$	\$