

**Example Worksheet 1: Setting Goals**

<b>Short Term Goals</b>			
Goal	Amount Needed	Monthly Contribution	Deadline

  

<b>Medium Term Goals</b>			
Goal	Amount Needed	Monthly Contribution	Deadline

  

<b>Long Term Goals</b>			
Goal	Amount Needed	Monthly Contribution	Deadline

*\* Breaking big long term goals into shorter ones will make them seem more attainable. For example, rather than putting down that you will buy a new home, break the goal down into what you would need to make the initial down payment.*