

Borrower Financial Information

Loan # _____

Borrower Name		Date of Birth		Co-Borrower Name		Date of Birth	
Social Security	Home Phone	Work Phone		Social Security	Home Phone	Work Phone	
Mailing Address				Property Address			
Do you occupy the property? __ Yes __ No				Is it a Rental?		If So, What is the monthly rental income?	
Is the property listed for sale? __ Yes __ No If so, with whom?				Agent's Name Agent's Phone			
Have you contacted your credit counseling for help? Yes No				Counseling Representative: Counseling Rep's Phone:			
Do you pay Real Estate Taxes? (outside of mortgage Payments) Yes No				Are the taxes current? Yes No			
Have you filed Bankruptcy? Yes No	If Yes, Chapter 7 ___ Chapter 13	Filing Date:		Attorney's Name:		Are there other liens property? Yes No	
Employer – Borrower		How Long?		Employer- Co-Borrower		How Long?	
Wages	\$	Wages	\$	Unemployment Income	\$	Unemployment Income	\$
Child Support/Alimony	\$	Child Support/Alimony	\$	Disability Income	\$	Disability Income	\$
Rents Received	\$	Rents Received	\$	Other	\$	Other	\$
Less: Federal and State Tax, FICA	\$	Less: Federal and State Tax, FICA	\$	Less: Other Deductions (401k, etc.)	\$	Less: Other Deductions (401k, etc.)	\$
Total	\$	Total	\$	Total	\$	Total	\$
Other Mortgages/Liens	\$	Type	Estimated Value	Auto Loan(s)	\$	Home	\$
Auto Expenses/Insurance	\$	Other Real Estate #	\$	Credit Cards/Installment Loan(s)	\$	Checking Accounts	\$
Health Insurance	\$	Savings/Money Market	\$	Medical	\$	Cars #	\$
Child Care/Support/Alimony	\$	IRA/Keogh Accounts	\$	Food/Spending Money	\$	401k/ESPO Accounts	\$
Water/Sewer/Utilities/Phone	\$	Stocks/Bonds/CDs	\$	Other	\$	Other	\$
Total	\$	Total	\$	Total	\$	Total	\$

Number of people in household _____
 Voluntary Funds Available _____