

| Monthly Household Income and Expense Worksheet | | |
|---|-----|--------|
| Income | You | Spouse |
| Monthly Wages, Salary, Commissions (before taxes) | | |
| Withholding | | |
| Federal Withholding | | |
| Social Security | | |
| Medicare | | |
| State | | |
| Pension Contribution | | |
| Health Insurance | | |
| Other Withholding | | |
| Net Income (take-home pay) | | |
| Total Net Income (You + Spouse) | | |
| Income from Business | | |
| Income from Real Estate | | |
| Interest and Dividend Income | | |
| Alimony and Child Support Payments | | |
| Social Security or Government Assistance | | |
| Pension or Retirement Income | | |
| Any Other Household Income | | |
| Total Household Income | | |

| Expenditures | Average US Dollars Spent Monthly | Average US % | My Dollars Spent Monthly | My % |
|--|----------------------------------|--------------|--------------------------|------|
| Average US expenditures..... | \$4,033 | 100.00% | | |
| Food..... | \$508 | 12.60% | | |
| Alcoholic beverages..... | \$40 | 1.00% | | |
| Housing..... | \$1,363 | 33.80% | | |
| Apparel and services..... | \$157 | 3.90% | | |
| Transportation..... | \$710 | 17.60% | | |
| Healthcare..... | \$230 | 5.70% | | |
| Entertainment..... | \$198 | 4.90% | | |
| Personal care products and services..... | \$48 | 1.20% | | |
| Reading..... | \$8 | 0.20% | | |
| Education..... | \$73 | 1.80% | | |
| Tobacco products and smoking supplies..... | \$28 | 0.70% | | |
| Miscellaneous..... | \$69 | 1.70% | | |
| Cash contributions..... | \$157 | 3.90% | | |
| Personal insurance and pensions..... | \$440 | 10.90% | | |
| Total Monthly Expenses | | | | |
| Net | | | | |

| DEBT WORKSHEET - What I owe | Owed | Payment | Term | Interest |
|-----------------------------|------|---------|------|----------|
|-----------------------------|------|---------|------|----------|