

Balance Sheet for Wal-Mart

As of Jan 31, 2006

Assets		Liabilities and Shareholders' Equity	
<i>Current Assets:</i>		<i>Current Liabilities:</i>	
Cash and Cash Equivalents	6,414	Commercial Paper	3,754
Receivables	2,662	Accounts Payable	25,373
Inventories	32,191	Accrued Liabilities	13,465
Prepaid Expenses and Other	2,557	Accrued Income Taxes	1,340
Total Current Assets	43,824	Long-term Debt, due within one year	4,595
		Obligations Under Capital Leases, due within one year	299
<i>Property and Equipment, at cost:</i>		Total Current Liabilities	48,826
Land	16,643		
Buildings and Improvements	56,163	Long-term Debt	26,429
Fixtures and Equipment	22,750	Long-term Obligations Under Capital Leases	3,742
Transportation Equipment	1,746	Deferred Income Taxes and Other	4,552
Total Property and Equipment, at cost:	97,302	Minority Interest	1,467
Less Accumulated Depreciation	21,427		
Property and Equipment, net	75,875	<i>Shareholders' Equity:</i>	
		Preferred Stock	0
Property Under Capital Lease:	5,578	Common Stock	417
Less Accumulated Amortization	2,163	Capital in Excess of Par Value	2,596
		Accumulated Other Comprehensive Income	1,053
Property Under Capital Lease, net	3,415	Retained Earnings	49,105
Goodwill	12,188		
Other Assets and Deferred Charges	2,885	Total Shareholders' Equity	53,171
Total Assets	138,187	Total Liabilities and Shareholders' Equity	138,187