

**1. Complete the information with the Single Person or Partnership/Trustee**

- 1. Name of the trust or estate (if any)
- 2. Tax ID number (if any)
- 3. State of residence (if any)
- 4. Date of creation (if any)
- 5. Date of termination (if any)
- 6. Date of distribution (if any)
- 7. Date of termination (if any)
- 8. Date of termination (if any)
- 9. Date of termination (if any)
- 10. Date of termination (if any)

- 11. Name of the trust or estate (if any)
- 12. Tax ID number (if any)
- 13. State of residence (if any)
- 14. Date of creation (if any)
- 15. Date of termination (if any)
- 16. Date of distribution (if any)
- 17. Date of termination (if any)
- 18. Date of termination (if any)
- 19. Date of termination (if any)
- 20. Date of termination (if any)

**2. Complete the information for Partnership/Trustee**

- 21. Name of the trust or estate (if any)
- 22. Tax ID number (if any)
- 23. State of residence (if any)
- 24. Date of creation (if any)
- 25. Date of termination (if any)
- 26. Date of distribution (if any)
- 27. Date of termination (if any)
- 28. Date of termination (if any)
- 29. Date of termination (if any)
- 30. Date of termination (if any)

- 31. Name of the trust or estate (if any)
- 32. Tax ID number (if any)
- 33. State of residence (if any)
- 34. Date of creation (if any)
- 35. Date of termination (if any)
- 36. Date of distribution (if any)
- 37. Date of termination (if any)
- 38. Date of termination (if any)
- 39. Date of termination (if any)
- 40. Date of termination (if any)

**3. All distributions**

Section 675(4) requires that a trust or estate must report the following information for each distribution made to a beneficiary or partner during the year.

Code	Description	Amount
1	Ordinary income	
2	Capital gain	
3	Dividend	
4	Interest	
5	Trust's share of partnership income	
6	Trust's share of partnership capital gain	
7	Trust's share of partnership dividend	
8	Trust's share of partnership interest	
9	Trust's share of partnership ordinary income	
10	Trust's share of partnership capital gain	
11	Trust's share of partnership dividend	
12	Trust's share of partnership interest	

Other party identification:  Not identified  Not identified  Not identified  Not identified

**4. Other information**

Code	Description	Amount	Code	Description	Amount
1	Ordinary income		1	Ordinary income	
2	Capital gain		2	Capital gain	
3	Dividend		3	Dividend	
4	Interest		4	Interest	
5	Trust's share of partnership income		5	Trust's share of partnership income	
6	Trust's share of partnership capital gain		6	Trust's share of partnership capital gain	
7	Trust's share of partnership dividend		7	Trust's share of partnership dividend	
8	Trust's share of partnership interest		8	Trust's share of partnership interest	
9	Trust's share of partnership ordinary income		9	Trust's share of partnership ordinary income	
10	Trust's share of partnership capital gain		10	Trust's share of partnership capital gain	
11	Trust's share of partnership dividend		11	Trust's share of partnership dividend	
12	Trust's share of partnership interest		12	Trust's share of partnership interest	