

HOUSEHOLD BUDGET WORKSHEET FOR WISCONSIN WORKS (W-2)

Name: _____
 RFA/Case Number: _____
 Resource Specialist: _____

Household Size: _____
 Date: ___/___/___

Monthly Income

Salary/Wages (Net) \$ _____
 Tips + \$ _____
 Self-Employment Income + \$ _____
 Unemployment Insurance + \$ _____
 Child Support + \$ _____
 Alimony + \$ _____
 Social Security (SSI/SSDI) + \$ _____
 Veterans + \$ _____
 Railroad Retirement + \$ _____
 Sick or Disability Payments + \$ _____
 School Grants or Loans + \$ _____
 Money received regularly from relatives, friends, etc. + \$ _____
 Charitable Organizations + \$ _____
 Dividends/Interest + \$ _____
 FoodShare + \$ _____
 Other + \$ _____
Total Income = \$ _____

Assets

Checking Accounts \$ _____
 Savings Accounts + \$ _____
 Life Insurance Cash Value + \$ _____
 Certificates of Deposit + \$ _____
 Stocks or Bonds + \$ _____
 Land/Buildings other than Homestead + \$ _____
 Farm Equipment/Livestock + \$ _____
 Notes/Contracts of Value + \$ _____
 Retirement Accounts + \$ _____
 Burial Accounts + \$ _____
 Own Land Contract/Mortgage + \$ _____
 Trust Funds + \$ _____
 Other + \$ _____
Total Assets = \$ _____

Monthly Household Expenses

Rent/Mortgage \$ _____
 Real Estate Taxes + \$ _____
 Home Owner's Insurance + \$ _____
 Utilities + \$ _____
 Uniform Expense + \$ _____
 Child Care Expenses + \$ _____
 Vehicle Payment + \$ _____
 Vehicle Maintenance + \$ _____
 Vehicle Insurance + \$ _____
 Public Transportation + \$ _____
 Child Support + \$ _____
 Food + \$ _____
 Clothing + \$ _____
 Personal Care + \$ _____
 Health Insurance + \$ _____
 Medical Expenses + \$ _____
 Personal Loans + \$ _____
 Life Insurance + \$ _____
 Education + \$ _____
 Entertainment + \$ _____
Total Expenses = \$ _____

Vehicles

Vehicle #1 Equity \$ _____
 (Fair Mkt. - Loan Value)
 Vehicle #2 Equity + \$ _____
 (Fair Mkt. - Loan Value)
 Vehicle #3 Equity + \$ _____
 (Fair Mkt. - Loan Value)
Total Vehicle Equity = \$ _____

NET HOUSEHOLD BUDGET: \$ _____
(Income Minus Expenses)