

Budget Planner

Date: ___/___/___

Fortnightly Expenses: Complete sections A – F to calculate regular fortnightly expenses.

A Housing (fortnightly)

Rent/Board or Mortgage \$ _____
 Electricity \$ _____
 Gas \$ _____
 Water \$ _____
 Telephone \$ _____
 Other \$ _____

Total A \$ _____

B Personal (fortnightly)

Mobile Phone \$ _____
 Cigarettes \$ _____
 Hobbies/Sport \$ _____
 Alcohol \$ _____
 Entertainment \$ _____
 Other \$ _____
 Other \$ _____

Total B \$ _____

C Food (fortnightly)

Lunches \$ _____
 Supermarket \$ _____
 Butcher \$ _____
 Market \$ _____
 Takeaway \$ _____
 Pet food \$ _____
 Other \$ _____

Total C \$ _____

D Debts (fortnightly)

Personal loan \$ _____
 Car loan \$ _____
 Credit card \$ _____
 Rent of TV/fridge/computer \$ _____
 Other \$ _____

Total D \$ _____

E Education (fortnightly)

School books \$ _____
 Stationery \$ _____
 Photocopying \$ _____
 Child Care \$ _____
 Other \$ _____
 Other \$ _____

Total E \$ _____

F Transport (fortnightly)

Public transport \$ _____
 Petrol \$ _____
 Other \$ _____
 Other \$ _____
 Other \$ _____

Total F \$ _____

Annual Expenses: Complete G – I to calculate fortnightly costs of yearly and irregular expenses

G General Expenses (yearly)

Car registration \$ _____
 Car insurance \$ _____
 Car maintenance \$ _____
 House insurance \$ _____
 Council rates \$ _____
 Health insurance \$ _____
 Other \$ _____

Total G \$ _____

Divide by 26 to calculate fortnightly amount

Fortnightly G = \$ _____

H Education Expenses (yearly)

University fees \$ _____
 Text books \$ _____
 Uniforms \$ _____
 Course materials \$ _____
 School fees \$ _____
 Other \$ _____
 Other \$ _____

Total H \$ _____

Divide by 26 to calculate fortnightly amount

Fortnightly H = \$ _____

I Personal Expenses (yearly)

Haircuts \$ _____
 Clothes \$ _____
 Shoes \$ _____
 Medical \$ _____
 Dental \$ _____
 Other \$ _____
 Other \$ _____

Total I \$ _____

Divide by 26 to calculate fortnightly amount

Fortnightly I = \$ _____

Expenses – fortnightly

Housing **A** \$ _____ +
 Personal **B** \$ _____ +
 Food **C** \$ _____ +
 Debts **D** \$ _____ +
 Education **E** \$ _____ +
 Transport **F** \$ _____ +
 General **G** \$ _____ +
 Education **H** \$ _____ +
 Personal **I** \$ _____ +
 Emergencies \$ _____

Total all expenses = \$ _____

Income – Fortnightly

Source of Income

_____ \$ _____
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____

Total all income \$ _____
Less total all expenses \$ _____

Balance \$ _____

We would like to acknowledge the ideas and information borrowed from the Victoria University website: <http://www.vu.edu.au/library/pdf/default/BudgetSheet.pdf>