

**2010/2011 GOAL SETTING WORKSHEET**

**DESIRED ACCOMPLISHMENT: FISCAL RESPONSIBILITY**

TEAM MEMBERS: Deborah Freischlag, Michael Mays, Steve Herron, Chris Bethel, Emily Rodman, Melissa Bohse, Linda Dalton, Jack Knight, Sam Banda, Gina Grady

RELATES TO GOAL: **Reduce the Residential Tax Burden**

Activity	Coordinator	Expected Completion Date	Resources Needed	Status
Utility Audits and Franchise Agreements / Audits	Melissa Bohse	Fall 2010	Staff time and consultant	<p>Illinois Senate Bill 2612 will require changes to utility audits. The Village will continue to audit utility companies to make sure the appropriate utility taxes are being remitted. However, revenue lost will not be able to be recovered; errors will be fixed going forward. The current audits will be completed because they started prior to SB2612. Com Ed &amp; NICOR - The attorneys and outside consultant continue to work towards an acceptable settlement.</p> <p>AT&amp;T – Audit template for U-verse has been approved. An audit will be initiated once there is further expansion in the community.</p> <p>Comcast – Potential to initiate another audit.</p> <p>Monitor franchise agreement expirations and examine alternative sources. Audit franchise fees to make sure the proper amounts are being remitted.</p>
Woodridge Equity Issues – Staff will explore ways to appropriately charge expenses to other entities (e.g. Radios, County Equity Issues, Right of Way fees, etc) that benefit from Woodridge services and/or property without just compensation.	Michael Mays: (CB, DF, SH, MB)	Winter 2010	Staff time, Attorney fees, and Audit fees.	<p>On May 1, 2009 the unincorporated customer surcharge was increased to 100% and unincorporated customers began paying the same wastewater service charge to cover the costs associated with providing municipal services outside the Village.</p> <p>Staff and Village attorneys have met with DuPage County and their rate consultant in 2009 and reviewed the proposed rate study to make sure that it followed proper accounting practices and was equitable to both municipal residents and rate payers. Another rate study will be conducted by DuPage County in 2011.</p> <p>Six of the eight commercial properties served by Woodridge water have been annexed including five of the six 101<sup>st</sup> Street properties in February and Zero Gravity in May. Staff is working with the owners of the Bellcore property on a draft annexation agreement that should be ready for Village Board consideration at the end of 2010.</p>