

COLLEGES
The freshman/sophomore UW campuses
Student Financial Aid

2007-2008 WORKSHEETS A & B – STUDENT

Student Name _____ Student Social Sec. No. _____

Complete the below worksheets to verify the untaxed income that you reported on your 2007-2008 Free Application for Federal Student Aid or FAFSA. If an item is not applicable, enter "0".

STUDENT (and SPOUSE)

Worksheet A

Calendar Year 2006 – Report Annual Amounts

- Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; or 1040EZ-line 8a.
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.
Welfare benefits, including Temporary Assistance for Needy Families (TANF).
Don't include food stamps or subsidized housing.
Social Security benefits received, for all household members, that were not taxed (such as SSI).

Total Worksheet A

Worksheet B

Calendar Year 2006 – Report Annual Amounts

- Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S.
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.
Child support received for all children; don't include foster care/adoption payments.
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.
Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
Credit for federal tax on special fuels from IRS Form 4136-line 20-nonfarmers only.
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
Other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI.
Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending agreements, e.g., cafeteria plans.
Money received/paid on your behalf, e.g., bills, not reported elsewhere on this form.

Total Worksheet B

I certify that all information reported so that the above student may qualify for federal student aid is complete and correct.

Student Signature _____ Date _____ Spouse Signature (if applicable) _____ Date _____

SUBMIT THIS COMPLETED FORM TO YOUR STUDENT SERVICES OFFICE.
Questions? Contact your Student Services Office.