

Goal Setting Worksheets

Name:		Date:
My Financial Concern Is:		
Alternative Solutions	Advantages	Disadvantages
Alternative 1:		
Alternative 2:		
Alternative 3:		
Alternative 4:		
Alternative 5:		
My Financial Goal Is:		
Select the most appropriate or “best” alternative and restate as a goal (you can blend several alternatives into one in developing your goal):		

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