

Sample Pictures Ltd. Cash Flow Projection

Prepared: August 12, 2008

M o n t h s

Description	1	2	3	4	5	6	7	8	9	10	11	12	1st Year	13	14	15	16
	April '00	May	June	July	August	September	October	November	December	January '01	February	March	Totals	April	May	June	July
Events						Scrply 1		Director 1		Scrply 2		Director 2					Scrply 3
		Cannes					Mfed					AFM					Set Pic 1
US Theatrical Release																	
Cash Receipts																	
Investment Funds	5,000,000	-	-	-	-	-	-	-	-	-	-	-	5,000,000	-	-	-	-
Production Sale	-	-	-	-	-	-	-	-	-	-	-	-	-	3,000,000	-	-	-
Picture Participations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	5,000,000	-	-	-	-	-	-	-	-	-	-	-	5,000,000	3,000,000	-	-	-
Expenses																	
Brokerage Fees	500,000	-	-	-	-	-	-	-	-	-	-	-	500,000	-	-	-	-
Literary Rights Acquisition	-	-	-	-	-	200,000	-	-	-	200,000	-	-	400,000	-	-	200,000	-
Writers Fees	-	-	-	-	-	-	50,000	50,000	50,000	-	50,000	50,000	250,000	50,000	-	-	50,000
Director Retainer	-	-	-	-	-	-	-	300,000	-	-	-	300,000	600,000	-	-	-	-
Talent Retainers	-	-	-	-	-	-	-	-	150,000	150,000	150,000	-	450,000	150,000	150,000	150,000	-
Unit Production Mngr	-	5,000	-	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	23,000	2,000	2,000	2,000	2,000
Publicist	3,000	7,000	3,000	3,000	3,000	5,000	7,000	3,000	3,000	5,000	3,000	7,000	52,000	420	420	2,420	420
Attorney, Entitmnt	-	12,000	-	-	-	7,000	1,000	7,000	1,000	7,000	5,000	7,000	47,000	5,000	-	7,000	-
Foreign Rep	-	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	33,000	3,000	3,000	3,000	3,000
Picture Artwork	-	7,000	-	-	-	10,000	3,000	7,000	-	10,000	-	10,000	47,000	-	7,000	10,000	-
Picture Promo Production	-	-	-	-	-	10,000	5,000	5,000	-	10,000	5,000	5,000	40,000	-	-	10,000	5,000
Rent	-	6,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000	3,000	3,000	3,000	3,000
Telephone	3,500	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	25,500	2,000	2,000	2,000	2,000
Office Equipment	-	16,400	-	-	-	-	-	-	-	-	-	-	16,400	-	-	-	-
Printing	-	7,000	-	-	-	5,000	5,000	5,000	-	5,000	3,000	8,000	38,000	-	-	5,000	5,000
Supplies	-	800	160	160	160	160	160	160	160	160	160	160	2,400	160	160	160	160
Postg / Divrvy Service	1,000	700	700	700	700	700	700	700	700	700	700	700	8,700	700	700	700	700
Headl / Variety, CelebSvcs	-	344	-	-	-	1,900	-	-	-	-	-	-	2,244	-	-	-	-
Exhibitor Relations	-	-	-	300	-	250	-	-	-	-	-	-	550	-	-	-	-
Motion Picture Sltwr	-	3,400	900	900	-	-	-	-	-	-	-	-	5,200	-	-	-	-
Advertising, Trade	-	10,000	2,000	2,000	2,000	7,500	7,500	2,000	2,000	7,500	2,000	10,000	54,500	2,000	10,000	10,000	2,000
Travel / Markets	-	10,000	3,000	3,000	3,000	3,000	17,500	3,000	3,000	3,000	3,000	12,000	63,500	3,000	10,000	3,000	3,000
Fees																	
Dvlpmt Directors, 2	6,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	138,000	12,000	12,000	12,000	12,000
Dvlpmt Assistant	-	1,500	4,500	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	33,000	3,000	3,000	3,000	3,000
Operations Director	-	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	38,500	3,500	3,500	3,500	3,500
Payroll Taxes	780	2,210	2,600	2,405	2,405	2,405	2,405	2,405	2,405	2,405	2,405	2,405	27,235	2,405	2,405	2,405	2,405
Readers	-	500	500	500	500	500	500	500	500	500	500	500	5,500	500	500	500	500
Contingency	15,428	3,311	1,226	1,244	1,208	8,457	3,848	12,428	7,238	12,893	7,998	13,238	88,117	7,281	6,291	12,891	2,931
Total Expenses	529,708	113,665	42,086	42,709	41,473	290,372	132,113	426,693	248,503	442,658	260,863	454,503	3,025,346	249,966	215,976	442,576	100,616
Limited Partners Participation																	
Total Limited Partner Participation	-	-	-	-	-	-	-	-	-	-	-	-	-	2,700,000	-	-	-
Monthly Balance (expense)	4,470,292	(113,665)	(42,086)	(42,709)	(41,473)	(290,372)	(132,113)	(426,693)	(248,503)	(442,658)	(260,863)	(454,503)	1,974,654	50,034	(215,976)	(442,576)	(100,616)
Omly Cash Flow	4,470,292	4,356,627	4,314,541	4,271,832	4,230,359	3,939,987	3,807,874	3,381,181	3,132,678	2,690,020	2,429,157	1,974,654	1,974,654	2,024,689	1,808,713	1,366,137	1,265,522