

**Personal Budget Worksheet**



Please provide the following information to enable us to fully assess your situation.

**Borrower Name:** \_\_\_\_\_  
**Co-Borrower Name:** \_\_\_\_\_  
**Property Address:** \_\_\_\_\_  
 \_\_\_\_\_  
**Mailing Address:** \_\_\_\_\_  
 \_\_\_\_\_

**Contact Information**

<b>Borrower:</b>	<b>Home</b> _____	<b>Co-Borrower:</b>	<b>Home</b> _____
	<b>Work</b> _____		<b>Work</b> _____
	<b>Cell</b> _____		<b>Cell</b> _____
	<b>Email Address</b> _____		<b>Email Address</b> _____

Please send completed form, along with proof of income for contributing household members (i.e. paystubs) and current account statements for deposit and brokerage accounts via fax to 254-294-4492 or email [baylorccof@baylor.edu](mailto:baylorccof@baylor.edu) or mail to BFCU, P.O. Box 97419, Austin, TX 78714. Also, Baylor Investment Department, 802 FROST, If you have any questions, please contact us at 254-294-8447 or call free at 800-254-2478 ext 3947.

Income (see monthly income for all household members)		Expenses (include monthly payments)	
Borrower: \$		1st Mortgage (include tax lien): \$	
Co-Borrower: \$		2nd Mortgage: \$	
Other Household Members: \$		Other Mortgage or Rent:	
Child Support/Alimony: \$		Auto Loan: \$	
Renter Income: \$		Auto Loan: \$	
Other Income: \$		Personal Loan(s): \$	
<b>Total: \$</b>		Credit Card: \$	
<b>Please explain why you are requesting assistance:</b>		Child Care: \$	
		Child Support/Alimony: \$	
		Tuition: \$	
		Utilities: \$	
		Home Phone: \$	
		Television/Cable: \$	
		Internet: \$	
		Auto Insurance: \$	
		Other Insurance: \$	
		Transportation (gas, bus, train): \$	
		Insurance: \$	
		Printing cost: \$	
		Cell Phone: \$	
		Other: \$	
			<b>Total: \$</b>

**Borrower:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Co-Borrower:** \_\_\_\_\_ **Date:** \_\_\_\_\_