

**Personal Budget Worksheet**



Please provide the following information to enable us to fully assess your situation.

**Borrower Name:** \_\_\_\_\_  
**Co-Borrower Name:** \_\_\_\_\_  
**Property Address:** \_\_\_\_\_  
 \_\_\_\_\_  
**Mailing Address:** \_\_\_\_\_  
 \_\_\_\_\_

**Contact Information**

<b>Borrower:</b>	<b>Home</b> _____	<b>Co-Borrower:</b>	<b>Home</b> _____
	<b>Work</b> _____		<b>Work</b> _____
	<b>Cell</b> _____		<b>Cell</b> _____
	<b>Email Address</b> _____		<b>Email Address</b> _____

Forward completed form, along with proof of income for contributing household members (i.e. paystubs) and current account statements for deposit and brokerage accounts via fax to **206-214-1692** or email [MemberAssistanceTeam@becu.org](mailto:MemberAssistanceTeam@becu.org) or mail to BECU, P.O. Box 97050, Seattle, WA 98124, Attn: Member Assistance Department, MS 1055-1. If you have any questions, please contact us at **206-439-5987** or toll free at **800-233-2328** ext 5987.

Income (net monthly income for all household members)		Expenses (minimum monthly payments)	
Borrower: \$		1st Mortgage (include tax+ins): \$	
Co-Borrower: \$		2 <sup>nd</sup> Mortgage: \$	
Other Household Members: \$		Other Mortgages or Rent:	
Child Support/Alimony: \$		Auto Loan: \$	
Renter Income: \$		Auto Loan: \$	
Other Income: \$		Personal Loan(s): \$	
Total: \$		Credit Cards: \$	
<b>Please explain why you are requesting assistance:</b>		Child Care: \$	
		Child Support/Alimony: \$	
		Tuition: \$	
		Utilities: \$	
		Home Phone: \$	
		Television/Cable: \$	
		Internet: \$	
		Auto Insurance: \$	
		Other Insurance: \$	
		Transportation (gas, bus, train): \$	
		Groceries: \$	
		Dining out: \$	
		Cell Phone: \$	
		Other: \$	
		Total: \$	

**Borrower:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Co-Borrower:** \_\_\_\_\_ **Date:** \_\_\_\_\_