

LIFE AND FINANCIAL GOALS

Describe Your Life Goals/Changes Below	WHAT ARE THE FINANCIAL IMPLICATIONS	
	Now	Later
JOB/CAREER	\$	\$
FAMILY <i>(spouse/partner, children, college, education, aging parents)</i>	\$	\$
HOUSING	\$	\$
HEALTH	\$	\$
OTHER	\$	\$

	Number of Children and Ages _____
	Home Address _____
	Work Telephone _____ Home Telephone _____
	Command & Referred By (Self, CMD, NMCRS, FFSC, etc.) _____