

Financial Information Worksheet For Loan # _____

Your name & property address

Co-Borrower's name & property address

How long have you owned the property? _____

Total Monthly Income (take home)

	Wages	Social Security	Pensions	Rent/Other Income
Mortgagor				
Co-Mortgagor				

Of Dependents _____ How long on current job? Mortgagor _____ Co-Mortgagor _____

Monthly Expenses

1 st Mortgage	\$	Food	\$
2 nd Mortgage	\$	Gas/Electric	\$
Property Taxes	\$	Water/Sewer	\$
Homeowner's Insurance	\$	Trash	\$
HOA/Condo Fees	\$	Phones/Cell Phones	\$
Credit Card Payments	\$	Cable/Satellite TV	\$
Installment loan payments	\$	Internet	\$
Transportation/Gas/Car Repairs	\$	Life/Health Insurance	\$
# Of vehicles in household	\$	Child Support/Alimony	\$
Auto payments	\$	Medical/Dental Expenses	\$
Auto Insurance	\$	Charitable Contributions	\$
Day Care/Child Care	\$	Tuition	\$
Other	\$	Other	\$

You must attach your 2 most recent pay stubs, proof of any other income and the items listed on the front of this form.

I agree that the financial information provided is an accurate statement of my / our financial status. I understand that any action taken by the Lender is in strict reliance on this information. My / our signature below grants the holder of my mortgage the authority to confirm the information that I have disclosed in this financial statement, to verify it is accurate by ordering a credit report and to contact my credit counseling representative.

 Mortgagor's Signature

 Date

 Co-Mortgagor's Signature

 Date

This is an attempt to collect a debt and information obtained will be used for that purpose.

The following applies to any recipient of this notice who is entitled to the protection afforded by the 11 U.S.C. 362 of the United States Bankruptcy Code. NOTE: This is in accordance with the mortgage agreement and is not a demand for payment. It is sent only for the purpose of notifying you of the availability of assistance.