

Income Statement

Income	
<b>Salary:</b>	\$ -
<b>Interest Earned:</b>	\$ -
	\$ -
<b>Dividends Earned:</b>	\$ -
	\$ -
<b>Business Income:</b>	\$ -
	\$ -
	\$ -
<b>Real Estate (cash flow):</b>	\$ -
	\$ -
<b>TOTAL INCOME</b>	<b>\$ -</b>

Either monthly or annual figures are appropriate for personal income statements. Use whichever is more useful to you to measure your progress. If you tend to budget yourself monthly, try using monthly figures. If this were an income statement for your business, however, only annual figures would be appropriate.

**Disclaimer:** Sample financial statements and any and all information, 'tips', or 'advice' provided by <http://livingondividends.com> are merely opinion of the site's author(s). Always seek advice of qualified counsel such as a CPA, tax advisor, or attorney.

Expenses	
<b>Taxes:</b>	\$ -
<b>Rent / Home Mortgage Payment:</b>	\$ -
<b>Student Loan Payment:</b>	\$ -
<b>Car Payment:</b>	\$ -
<b>Credit Card Payment:</b>	\$ -
<b>Bank Loan Payment:</b>	\$ -
<b>Other Expenses:</b>	
Car Insurance	\$ -
Cell Phone	\$ -
Groceries	\$ -
Clothes	\$ -
Entertainment	\$ -
	\$ -
	\$ -
<b>TOTAL EXPENSES</b>	<b>\$ -</b>

**Net Cash Flow (Income - Expenses)** \$ -

Balance Sheet

Assets		Liabilities	
<b>Cash &amp; Checking Accts:</b>	\$ -	<b>Credit Card Debt:</b>	\$ -
<b>Savings Accts:</b>	\$ -	<b>Car Loan:</b>	\$ -
	\$ -	<b>Bank Loan:</b>	\$ -
	\$ -	<b>Student Loan:</b>	\$ -
<b>Investment Accts:</b>		<b>Investment Margin Loans:</b>	
	\$ -		\$ -
	\$ -		\$ -
<b>Home: Down Payment Cost:</b>	\$ -	<b>Home Mortgage:</b>	\$ -
	\$ -		\$ -
<b>Business Assets:</b>	\$ -	<b>Business Liabilities:</b>	\$ -
	\$ -		\$ -
	\$ -		\$ -
<b>Real Estate: Down Payment Cost:</b>	\$ -	<b>RE Mortgages:</b>	\$ -
	\$ -		\$ -
	\$ -		\$ -
<b>TOTAL ASSETS:</b>	<b>\$ -</b>	<b>TOTAL LIABILITIES:</b>	<b>\$ -</b>

**NET WORTH (Assets - Liabilities)** \$ -