

**PERSONAL FINANCIAL STATEMENT**

**CONFIDENTIAL**

Joint Credit  If applying for joint credit or for individual credit relying

(DATE)

Please do not leave any questions unanswered. Use "no" or "none" where necessary.

HOME PHONE \_\_\_\_\_

| <i>Assets</i>  | <i>In Even Dollars</i> | <i>Liabilities and Net Worth</i>           | <i>In Even Dollars</i> |
|--|------------------------|--|------------------------|
| Cash on hand and in Banks—See Schedule A               | \$                     | Notes Payable: This Bank—See Schedule A    | \$                     |
| U.S. Government Securities—See Schedule B              |                        | Notes Payable: Other Institutions—See      |                        |
| Listed Securities—See Schedule B                       |                        | Schedule A                                 |                        |
| Unlisted Securities—See Schedule B                     |                        | Notes Payable—Relatives                    |                        |
|  |                        | Real Estate Mortgages Payable—See          |                        |
| Mortgages and Land Contracts Receivable—See Schedule D |                        | Schedule C or D                            |                        |
| Cash Value Life Insurance—See Schedule E               | \$                     | Land Contracts Payable—See Schedule C or D | \$                     |
|  |                        | <b>TOTAL LIABILITIES AND NET WORTH</b>     | <b>\$</b>              |
| <b>TOTAL ASSETS</b>                                    |                        |  |                        |

| <i>Sources of Income</i> | <i>In Even Dollars</i> | <i>General Information</i>                             |           |
|--------------------------|------------------------|--|-----------|
| Salary                   | \$                     | Employer   |           |
| Bonus and Commissions    |                        | Position or Profession                                 | No. Years |
| Dividends                |                        | Employer's Address                                     |           |
| Real Estate Income       |                        |  | Phone No. |
| *Other Income: Itemize   |                        | Partner, officer or owner in any other venture? No Yes |           |
|                          |                        | If so, explain:  |           |
| <b>TOTAL</b>             | <b>\$</b>              |  |           |