

**Income & Expense Statement: Worksheet and Budget Planner**  
**Use the outline below to help you develop your personal budget.**

| Income                | Weekly | Bi-Weekly | Monthly | Quarterly | Yearly | Goal |
|-----------------------|--------|-----------|---------|-----------|--------|------|
| Paycheck              |        |           |         |           |        |      |
| Paycheck              |        |           |         |           |        |      |
| Dividends             |        |           |         |           |        |      |
| Interest              |        |           |         |           |        |      |
| Social Security       |        |           |         |           |        |      |
| Pension               |        |           |         |           |        |      |
| Gifts                 |        |           |         |           |        |      |
| Other                 |        |           |         |           |        |      |
| <b>Total Income</b>   |        |           |         |           |        |      |
| Expenses              | Weekly | Bi-Weekly | Monthly | Quarterly | Yearly | Goal |
| <b>Shelter</b>        |        |           |         |           |        |      |
| Rent or Mortgage      |        |           |         |           |        |      |
| Utilities             |        |           |         |           |        |      |
| Insurance             |        |           |         |           |        |      |
| Taxes                 |        |           |         |           |        |      |
| Water                 |        |           |         |           |        |      |
| Sewer                 |        |           |         |           |        |      |
| Garbage               |        |           |         |           |        |      |
| Telephone             |        |           |         |           |        |      |
| Maintenance           |        |           |         |           |        |      |
| Other                 |        |           |         |           |        |      |
| Other                 |        |           |         |           |        |      |
| <b>Transportation</b> |        |           |         |           |        |      |
| Car Payment           |        |           |         |           |        |      |
| Car Payment           |        |           |         |           |        |      |
| Gasoline              |        |           |         |           |        |      |
| Maintenance           |        |           |         |           |        |      |
| Insurance             |        |           |         |           |        |      |
| Bus/Tolls/Parking     |        |           |         |           |        |      |
| <b>Food</b>           |        |           |         |           |        |      |
| Groceries             |        |           |         |           |        |      |
| Snacks                |        |           |         |           |        |      |
| Work/School           |        |           |         |           |        |      |
| <b>Clothing</b>       |        |           |         |           |        |      |
| Personal              |        |           |         |           |        |      |
| Children              |        |           |         |           |        |      |
| Cleaning              |        |           |         |           |        |      |