

FINANCIAL PRIORITIES WORKSHEET

In her article "Success and the Goal Setter," Bettie B. Young tells us, "Goals (Priorities) represent expectations, hopes and dreams, and to the extent our goals are achieved, we are successful." By setting and achieving worthwhile financial goals, you can give your financial priorities greater meaning and purpose. You will also find your work and personal life more exciting and fulfilling.

Short-Term Goals

Financial priorities that can be accomplished by _____.

Goal	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed Per Month to Reach Goal
1.				
2.				
3.				

Mid-Term Goals

Financial priorities that can be accomplished from by _____.

Goal	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed Per Month to Reach Goal
1.				
2.				
3.				

Long-Term Goals

Financial priorities that will be accomplished by _____.

Goal	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed Per Month to Reach Goal
1.				
2.				