



Course Syllabus
 College of Management
 CMBA 33000
 Foundations of Personal Finance

College of Management | Phoenix, Arizona, United States

Course Description

This course provides an overview of the concepts necessary for effective personal financial planning and the opportunity to apply the techniques and strategies essential to this understanding. Primary areas of study include creating and managing a personal budget, understanding asset pricing theory, setting and measuring investment goals, use of risk/return and correlation, time, learning objectives, structured, and the use of insurance for protecting one's family and property.

Prerequisites

Students who register will be held responsible for understanding and adhering to all policies contained within the following two documents:

- 1. University policies: This course is linked into the student website to view this document.
- 2. Student policies: This document is posted in the Course Materials forum.

University policies are subject to change. Be sure to read the policies on the beginning/through dates. Policies may be subject to change depending on the location in which you attend classes. If you have recently changed locations, read the policies governing your current class location.

Course Material

Course ID: CMBA33000, Revised Course ID: cm 33000, CMBA33000, Phoenix, AZ

Students are advised to consult the instructor for more information.

Week 1: Course Introduction, Learning Objectives, and Assessment			
	Weeks	Due	Points
Objectives	1.1 Recognize the areas of financial planning and budgeting 1.2 Identify key terms and concepts in financial planning goals 1.3 Evaluate your current financial status		
Course Description	Read the course description and objectives.		
Introduction	Read course ID, Academic and student website		
Reading	Read CMBA 33000 Revised Course		
Video: Learning Objectives and Introduction	Watch "Learn the Learning Objectives" located on the student website.		
Video: The Course ID	Watch "The Course ID is Ready" located on the student website.		