

GOAL SETTING WORKSHEET



This worksheet is designed to help us strategize and set goals for your workplace campaign. There are essentially three ways to increase your campaign:

1. Increase participation – more of your co-workers participate in the campaign
2. Increase average gift - existing donors increase their donation
3. Combination – increased participation and increased average gift

Once you have decided on one or more of the scenarios below, your UWNCA Relationship Manager can help you devise strategies of achieving your goals. By looking at what your company achieved in the last campaign, we can

_____ # of Employees	_____ Employee non-leadership contributions (\$1-\$999)
_____ # of Donors (\$1-\$999)	_____ Employee Leadership Contributions (\$1,000-\$9,999)
_____ # of Leadership Donors (\$1,000+)	_____ Employee Tocqueville Contributions (\$10,000+)
_____ # Tocqueville Donors (\$10,000+)	_____ Total Employee Donors
_____ Total # of Donors	
Current Campaign Status	
_____ Employee Contributions	_____ # of non-participating employees
_____ Special Event Donations	_____ # of Leadership Prospects (\$500-\$999)
_____ Corporate Gift	_____ # of ADT Prospects (\$5,000-\$9,999)
\$ _____ - Total Campaign	_____ Employee Participation
	_____ Average Gift

First, let's look at the effect increasing participation can have on you campaign total. Some employees chose not to participate in last year's campaign. Our experience shows that once people start giving, they are likely to continue giving year to year once they how easy it is.

Scenario 1: More Donors

Increase Participation

_____	X	_____	=	_____	+	_____	=	_____
# New Donors		average increase		new dollars		2007 Campaign Total		2008 Goal

Now, let's look at the effect of increasing the average gift. Many people who already give have the potential to 'step up' their donation.

Scenario 2: More Dollars

Increase Average Gift

_____	X	_____	=	_____	+	\$ _____	=	_____
# increasing donors		average increase		new dollars		2007 Campaign Total		2008 Goal