

Complete the budget worksheet for you and your family

My goal is to save \$ _____ a month. I want to \$ _____ in _____ months/years.

Monthly Income		Monthly Expenses	
\$ from job after taxes (you)	\$ _____	Housing Expenses	
\$ from job after taxes (your wife/husband)	\$ _____	Apartment rent or home mortgage	\$ _____
Retirement or social security benefits	\$ _____	Property tax/home Insurance	\$ _____
Government assistance	\$ _____	Home maintenance/repairs	\$ _____
Alimony/child support	\$ _____	Gas and electricity	\$ _____
Other income:	\$ _____	Water	\$ _____
Total Monthly Income	\$ _____		
		Other Expenses	
		Food	\$ _____
		Car loan	\$ _____
		Car insurance	\$ _____
		Car maintenance/repairs	\$ _____
		Gasoline	\$ _____
		Public transportation (bus/metro/taxi)	\$ _____
		Credit card payments	\$ _____
		Loan payments	\$ _____
		Telephone	\$ _____
		Cell phone	\$ _____
		Doctors/dentists	\$ _____
		Insurance (other than car)	\$ _____
		Entertainment	\$ _____
		1. cable television (\$ _____)	
		2. restaurants & clubs (\$ _____)	
		3. video rentals (\$ _____)	
		4. other (\$ _____)	
		Clothing	\$ _____
		Alimony/child support	\$ _____
		Other expenses	\$ _____
		1. cigarettes (\$ _____)	
		2. gym membership (\$ _____)	
		3. _____	
		4. _____	
		Total Monthly Expenses	\$ _____

What is your Monthly Income \$ _____
 What are your Monthly Expenses - \$ _____
 What is your Monthly Income after Expenses (Savings) \$ _____
 What are ways you can save more money _____