

Personal Finance

Instructional Unit *Banking*

Personal Finance

Unit Content

Objective

Performance Indicator

Performance Task

State Standards Code:

Financial Institutions

- commercial banks
- savings and loan associations
- credit unions
- choosing a bank that fits your needs
- point-of-sale transactions
- ATM
- direct deposit

Savings Accounts

- money market accounts
- certificates of deposit
- U.S. Savings Bonds
- compound interest
- annual percentage yield
- using a savings calculator

Checking Accounts

- writing checks properly
- endorsing checks
- filling out deposit slip
- using a check register
- Reconciling a bank statement

Online Banking

The students will be able to properly maintain a checking account by writing checks, filling out deposit slips, endorsing checks, filling out a check register, and reconciling a bank account.

- Label a check's components.
- Explain the process of check clearing.
- Write checks, fill out deposit slips, endorse checks, and fill out a check register given specific situations.
- Reconcile numerous bank statements given a check register and a bank statement.

- Maintain their own checking account through a classroom

- Classroom discussion
- Graded Worksheets
- Groupwork
- Online Activities
- Review Worksheets
- Quizzes

6.5.9.H,
11.1.9.B,
2.2.11.A