

FINANCIAL WORKSHEET



WELLS FARGO HOME MORTGAGE, INC.
LOAN NUMBER: _____

Primary Insurance Certificate No: _____

MIC/LGIC No: _____

Borrower's Name	Social Security Number
Borrower's Name	Social Security Number
Home Telephone Number ()	Work Telephone Number(s) () ()
If necessary, who should we call to set up an appointment to appraise the property:	

PROPERTY ADDRESS

Street Address, City, State, Zip Code

MAILING ADDRESS (If different than property address) ☐ Rent ☐ Own How Long _____

Street Address, City, State, Zip Code

I. MONTHLY INCOME DATA

DESCRIPTION	INCOME BORROWER	INCOME CO-BORROWER	TOTAL
NET SALARY/WAGES			
COMMISSION/BONUSES			
OTHER (IDENTIFY)			
TOTAL NET INCOME			

II. ASSETS

III. LIABILITIES

DESCRIPTION	ESTIMATED VALUE	DESCRIPTION	MONTHLY PAYMENT	BALANCE DUE
HOME		MORTGAGE		
OTHER REAL ESTATE (explain)		OTHER MORTGAGE/RENT		
AUTOMOBILE		ALIMONY/CHILD CARE		
AUTOMOBILE		AUTOMOBILE		
CHECKING ACCOUNTS		AUTOMOBILE		
SAVINGS/MONEY MKT.		UTILITIES (total)		
IRA/KEOGH ACCOUNTS		INSURANCE		
401K/ESOP ACCOUNTS		STUDENT LOAN		
STOCKS/BONDS, CD'S		CREDIT CARDS (total)		
OTHER INVESTMENT (explain)		OTHER EXPENSES (identify)		
		TOTAL		

Please briefly explain your hardship or reason for being delinquent:

I (we) certify that the financial information stated above is true, and is an accurate statement of my/our financial condition. I/We understand and acknowledge that any action taken by the lender of my/our mortgage loan on my/our behalf will be made in strict reliance on the financial information provided. My/Our signature(s) below grants the holder of my/our mortgage the authority to obtain a credit report to verify the information in this financial to be accurate.

NOTICE: AT1 Title Co. is a subsidiary of Wells Fargo Home Mortgage, Inc. A lender is allowed to require the use of an Attorney, Escrow Agent, Credit Reporting Agency or Real Estate Appraiser chosen to represent the lender's interest.

By _____ Date ____ / ____ / ____ By _____ Date ____ / ____ / ____

FINAL INSTRUCTIONS

- Make sure you have signed and dated the form
- Include copy of your last year's Federal Tax Return with all attachments
- Include copy of your most recent paystubs or proof of income if self-employed