

## Monthly Budget Planner

04/08

HOUSEHOLD ITEMS	Client 1 or joint	Client 2
<b>Mortgage / Rent</b>	£	£
Ground rent (if leasehold property)	£	£
<b>Service charge (if leasehold property)</b>	£	£
Council Tax	£	£
<b>Water Rates</b>	£	£
Gas, Electric and/or Fuel Oil total	£	£
<b>Mobile Telephone</b>	£	£
Home Telephone	£	£
<b>Internet</b>	£	£
TV package including Licence fee	£	£
<b>Food shopping</b>	£	£
Life insurance & other protection plans	£	£
<b>Savings/Investment plans</b>	£	£
Pension contributions	£	£
<b>Building/contents insurance</b>	£	£
Other (name type)	£	£
<b>TRANSPORTATION</b>		
<b>Fuel</b>	£	£
Car Tax	£	£
<b>Car insurance</b>	£	£
Servicing and maintenance	£	£
<b>Breakdown cover</b>	£	£
Public Transport	£	£
Other (name type)	£	£
<b>MISCELLANEOUS</b>		
Loans/HP/Rental agreements	£	£
<b>Average monthly payment to Credit &amp; Store Cards</b>	£	£
Healthcare (dentist, medical care etc)	£	£
<b>Newspapers / Subscriptions</b>	£	£
Maintenance / Alimony	£	£
<b>School Fees</b>	£	£
Holidays	£	£
<b>Clothing</b>	£	£
Fun Money	£	£
Other (name type)	£	£
<b>Total monthly expenditure (d):</b>	£	(e) £
<b>Total joint monthly expenditure (d + e) = (g):</b>	£	
<b>Total joint monthly NET income: (h)</b>	£	
<b>Total disposable income (h – g):</b>	£	