

## Person-Centered Planning Worksheet – Pre-Plan

Consumer Name: \_\_\_\_\_

Pre-Meeting Record Date? \_\_\_\_\_

Where will you have your meeting? \_\_\_\_\_

Will you lead your meeting? Yes No

If not, would you like an independent facilitator to lead your meeting? Yes No

If not, whom would you like to lead the meeting? \_\_\_\_\_  
(i.e., you can choose from a Support Coordinator/Client Services Manager, Mental Health Professional, Therapist)

What are your wants and needs? (What do you need right now to make your life better? What can we do to help you?  
What are your goals? What are some things that are important to you?)

What do you want to talk about during your meeting:

What do you *not* want to talk about during your meeting:

Are there any cultural issues to consider when planning your meeting:

Was natural supports inclusion discussed during pre-planning? Yes No

Would you like to develop a Crisis Plan? Yes No

Do you need extra support/assistance in an event of a natural disaster or emergency event: Yes No  
If yes, fill out safety checklist