



Personal Financial Statement

Financial condition as of _____, 20 ____.

Provide co-applicant information if joint credit or the applicant is relying on the income of others for the basis for repayment, or the applicant lives in a community property state or is relying on property located in a community property state as a basis for repayment of the credit requested. ARIZONA IS A COMMUNITY PROPERTY STATE

Applicant		Co-Applicant	
Name		Name	
Street Address		Street Address	
City/State/Zip		City/State/Zip	
Date of Birth		Date of Birth	
Social Security Number		Social Security Number	
Telephone (Home) (Office)		Telephone (Home) (Office)	
Employer		Employer	
Position (Title)		Position (Title)	
Dependents (Include Self)		Dependents (Include Self)	
Marital Status Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/>		Marital Status Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/>	

Summary from Schedules on Pages 2-4.

Summary from Schedules on Pages 2-4.					
Assets	Sch.	\$	Liabilities	Sch.	\$
Cash and Certificates of Deposit			Accounts Payable		
Pension & Retirement Accounts			Taxes Payable		
Marketable Securities			Notes and Mortgage Payables		
Notes and Accounts Receivable			Credit Cards		
Cash Value Life Insurance			Other Liabilities		
Investments Closely Held Co.					
Other Investments					
Residential Real Estate					
Investment Real Estate					
Autos					
Autos					
Other Assets					
			TOTAL LIABILITIES		
			Net Worth (assets minus liabilities)		
TOTAL ASSETS			TOTAL LIABILITIES & NET WORTH		