Income & Expense Statement: Worksheet and Budget Planner Use the outline below to help you develop your personal budget.

Income	Weekly	Bi-Weekly	Monthly	Quarterly	Yearly	Goal
Paycheck			•			
Paycheck						
Dividends						
Interest						
Social Security						
Pension						
Gifts						
Other						
Total Income						
Expenses	Weekly	Bi-Weekly	Monthly	Quarterly	Yearly	Goal
Shelter		, i				
Rent or Mortgage						
Utilities						
Insurance						
Taxes						
Water						
Sewer						
Garbage						
Telephone						
Maintenance						
Other						
Other						
Transportation						
Car Payment						
Car Payment						
Gasoline						
Maintenance						
Insurance						
Bus/Tolls/Parking						
Food						
Groceries						
Snacks						
Work/School						
Clothing						
Personal						
Children						
Cleaning						