

TO: _____
 Type of credit - Mark with an **X**
☐ Individual - If you mark this space, provide information only about yourself
☐ Joint, with _____ Relationship _____ If you mark this space, provide information about yourself and the other person.

PERSONAL FINANCIAL STATEMENT OF
 (Note: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014))

Name: _____ Birth Date: _____ Soc. Sec. Num: _____ Statement Date: _____
 Address: _____ # of Dependents: _____ Home Phone Number: _____
 City/State/Zip: _____ Business/Occupation: _____ Business Phone: _____

SECTION II

Name of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	Collateral (if any) & Type of Ownership
			\$0.00		
Cash on Hand			-	\$ -	
Totals			\$ -	\$ -	

(Sec. 1 line 1)

(Sec. 1 line 21)

Company	Policy Face Value	Cash Surrender Value	Policy Loan from Insurance Company	Other Loans with Policy as Collateral	Beneficiary
		\$0.00			
Totals		\$ -	\$ -		
(Sec. I line 2)		(Sec. I line 27)			

C. SECURITIES OWNED (including U.S. Gov't. Bonds and all other Stocks and Bonds)