Weeks

Before Event Task to Be Completed

asap

Assess the interests of your organization & community It's a new year! Poll members of your community. What are their interests? What are the goals of your organization? What kind of program would help move towards those goals?

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**Brainstorm & test for interest**Open it up to your members. Ask for all possible ideas. Discuss each one and find out what sparks interest. If members aren't motivated to work on the event, you'll most likely lack

volunteers and an audience.

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**Do a Timeline & Resource Analysis**Make sure your organization has the resources to do the event successfully. List all of the tasks required and put them on a timeline. Remember to include holidays, mid-terms, other events, and campus deadlines. Ask your SOAR advisor if you're not sure of deadlines.

Check to see if members have the time and experience to do tasks *realistically* and *without jeopardizing their studies or other goals.* Remember to mentor new leaders and offer all members positive experiences. No one joins orgs to be a cog in an event production machine!

Meet with your SOAR Adviser asap

Meet with your advisor early and often. S/he can let you know the resources and the red-tape that can make an event run smoothly or hit a brick wall. Add new information to your timeline.

See Funding Deadlines

Create a budget & fundraise or request funds

Make a list of all the expenses involved in the event. Research the costs. Fundraise or visit soar.ucsc.edu for fund sources and their deadlines. Turn in proposals on time.

6-8 Weeks Secure the funds

Get answers from fund sources or complete your fundraising. If you received funding, make sure to get it in writing. Adjust your event budget if needed.

6 Weeks Reserve a space

Look for a facility as soon as possible. Most popular spaces get booked early so have back-ups choices. To confirm a space, have the facility sign Step 3 of the SOAR Event Proposal form.

4-6 Weeks

Request payments for food & performers/speakers & security
Performers or speakers need contracts done **4-6 weeks** in advance in order to be paid. Large purchases or food can also take time. Meet with your SOAR advisor to get these started.

4 Weeks

Request all services
Meet with your SOAR advisor 4 weeks in advance to request any needed services, e.g.:

Sound/media equipment, parking/signage, trash/recycling containers, etc.

4 Weeks Design publicity & publicize

You've worked hard on the event. Make sure people knows it's happening! Design dynamic publicity and distribute, at least **2 weeks** before the event.

Request Purchase Orders for all other purchases 2 Weeks

Submit requests for snacks, decorations, etc. Request a SOAR Cash Box if charging admission.

1 Week Confirm volunteers, performers, & speakers

Don't assume everyone will remember! Make reminder calls 1 week before the event.

The Date

Set up, have a great time, clean up, & celebrate!

1 Week

Reflect & evaluate

Each event offers valuable lessons for your org and each participant. Take time to reflect. Invite honest feedback and record it so it's not forgotten. Thank everybody for their contributions.