

Monthly Spending Plan Worksheet

Crisis Budget

Long Term Budget

Monthly Fixed Expenses

Monthly Variable Expenses

<p>Housing</p> <p>Rent or Mortgage \$ _____</p> <p>Insurance/Taxes* \$ _____</p> <p>Other \$ _____</p>	<p>Food</p> <p>Groceries \$ _____</p> <p>Food eaten out \$ _____</p> <p>Other \$ _____</p>
<p>Utilities</p> <p>Telephone \$ _____</p> <p>Heating \$ _____</p> <p>Electricity \$ _____</p> <p>Trash/garbage \$ _____</p> <p>Water \$ _____</p> <p>Sewer \$ _____</p> <p>Cable \$ _____</p> <p>Other \$ _____</p>	<p>Household Expenses</p> <p>Repairs & supplies \$ _____</p> <p>Furnishings & appliances \$ _____</p> <p>Outside upkeep \$ _____</p> <p>Other \$ _____</p> <p>Other \$ _____</p>
<p>Credit Card Payments</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p>	<p>Transportation</p> <p>Gas \$ _____</p> <p>Other transportation \$ _____</p> <p>Repairs \$ _____</p> <p>Other \$ _____</p>
<p>Auto</p> <p>Loan payment \$ _____</p> <p>Insurance* \$ _____</p> <p>License \$ _____</p> <p>Other \$ _____</p>	<p>Care</p> <p>Personal/Medical Care \$ _____</p> <p>Child/Elder Care \$ _____</p> <p>Other \$ _____</p>
<p>Child Support/Alimony \$ _____</p>	<p>Education/Reading \$ _____</p>
<p>Life Insurance* \$ _____</p>	<p>Travel & Entertainment \$ _____</p>
<p>Other</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p>	<p>Charity/Gifts/Special Expenses \$ _____</p> <p>Clothing \$ _____</p> <p>Savings \$ _____</p> <p>Other \$ _____</p>
<p>Total Monthly Fixed Expenses <u>Without Housing</u> \$ _____</p> <p>Total Monthly Fixed Expenses <u>With Housing</u> \$ _____</p>	<p>Total Monthly Variable Expenses \$ _____</p>

***** Everything Below Here to Be Filled Out By a WNHS Counselor *****

Monthly Gross Income = _____
 x 31% = _____
 Taxes & Insurance = _____
 Available Principle & Interest = _____

Total Monthly Expenses
without housing : _____
 - Total Monthly Net Income: _____
 Difference: _____

with housing: _____
 - Total Monthly Net Income: _____
 Difference: _____