

Mount Ida College - Financial Aid Office

2008 Income and Expense Worksheet for 2009-2010 Aid Applicants

Student Name: _____

The income listed on your financial aid application materials is unusually low. We are requesting additional data about your household finances so that we may understand your expenses and how you are meeting your financial obligations.

Please indicate all expenses and resources for your household from January 2008 through December 2008 by writing in the amount you pay or receive each month in the categories listed below. For any category in which you had no expense or resource, please write "0."

EXPENSES	RESOURCES
COST (average per month)	AMOUNT (average per month)
Rent/Mortgage \$ _____ *	Work Income \$ _____
Electric/Fuel Utilities \$ _____	Interest and Dividend Income \$ _____
Medical Insurance \$ _____	Child Support \$ _____
Car Insurance \$ _____	Alimony \$ _____
Car Payment \$ _____	Social Security \$ _____
Food \$ _____	Unemployment Compensation \$ _____
Clothing \$ _____	Depletion of Savings \$ _____
Telephone \$ _____	Welfare Benefits \$ _____
	Rent Received \$ _____
OTHER: (Please provide type)	Personal Loan Received: (Please describe)
_____ \$ _____	_____ \$ _____
_____ \$ _____	Assets Sold/Cashed In: (Please describe)
_____ \$ _____	_____ \$ _____
_____ \$ _____	OTHER INCOME/BENEFIT: (Please describe)
	_____ \$ _____
* If RENT/MORTGAGE is zero, please explain:	FINANCIAL GIFT: (Please include any bills paid on your behalf by someone else, but not considered a loan)
_____	_____ \$ _____

TOTAL EXPENSES \$ _____	TOTAL RESOURCES \$ _____

RESOURCES - EXPENSES = \$ _____

Expenses CANNOT Be Greater Than Resources

SIGNATURE: I certify that all the information provided is true and complete to the best of my knowledge.

Signature _____ Date _____

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