Financial Worksheet

Income

Source	Monthly Income

Monthly Expenses

Item	Amount
Existing Mortgage Payment	
Other Mortgage Loans	
Car/Boat/RV Loans	
Credit Cards	
Lines of Credit	
Credit Accounts (pay off more than four months)	
Food	
Utility	
Transportation	
Child Care/Nursing	
Loan and/or Tuition	
Medical Expenses	
Personal Care/Hygiene	
Association Dues	
Dry Cleaning/Laundry	

Assets

Item	Value (Estimated)
Home	
Other Property	
Automobile	
Retirement Accounts	
Stocks	
Other Investments	