

HOUSEHOLD BUDGET WORKSHEET FOR WISCONSIN WORKS (W-2)

Name: _____
 RFA/Case Number: _____
 Resource Specialist: _____

Household Size: _____
 Date: ___/___/___

Monthly Income

Salary/Wages (Net)	\$	_____
Tips	+	\$ _____
Self-Employment Income	+	\$ _____
Unemployment Insurance	+	\$ _____
Child Support	+	\$ _____
Alimony	+	\$ _____
Social Security (SSI/SSDI)	+	\$ _____
Veterans	+	\$ _____
Railroad Retirement	+	\$ _____
Sick or Disability Payments	+	\$ _____
School Grants or Loans	+	\$ _____
Money received regularly from relatives, friends, etc.	+	\$ _____
Charitable Organizations	+	\$ _____
Dividends/Interest	+	\$ _____
FoodShare	+	\$ _____
Other	+	\$ _____
Total Income	= \$	_____

Assets

Checking Accounts	\$	_____
Savings Accounts	+	\$ _____
Life Insurance Cash Value	+	\$ _____
Certificates of Deposit	+	\$ _____
Stocks or Bonds	+	\$ _____
Land/Buildings other than Homestead	+	\$ _____
Farm Equipment/Livestock	+	\$ _____
Notes/Contracts of Value	+	\$ _____
Retirement Accounts	+	\$ _____
Burial Accounts	+	\$ _____
Own Land Contract/Mortgage	+	\$ _____
Trust Funds	+	\$ _____
Other	+	\$ _____
Total Assets	= \$	_____

Monthly Household Expenses

Rent/Mortgage	\$	_____
Real Estate Taxes	+	\$ _____
Home Owner's Insurance	+	\$ _____
Utilities	+	\$ _____
Uniform Expense	+	\$ _____
Child Care Expenses	+	\$ _____
Vehicle Payment	+	\$ _____
Vehicle Maintenance	+	\$ _____
Vehicle Insurance	+	\$ _____
Public Transportation	+	\$ _____
Child Support	+	\$ _____
Food	+	\$ _____
Clothing	+	\$ _____
Personal Care	+	\$ _____
Health Insurance	+	\$ _____
Medical Expenses	+	\$ _____
Personal Loans	+	\$ _____
Life Insurance	+	\$ _____
Education	+	\$ _____
Entertainment	+	\$ _____
Total Expenses	= \$	_____

Vehicles

Vehicle #1 Equity (Fair Mkt. - Loan Value)	\$	_____
Vehicle #2 Equity (Fair Mkt. - Loan Value)	+	\$ _____
Vehicle #3 Equity (Fair Mkt. - Loan Value)	+	\$ _____
Total Vehicle Equity	= \$	_____

NET HOUSEHOLD BUDGET: \$ _____
(Income Minus Expenses)