



## 2008-2009 Verification Worksheet Federal Student Aid Programs

**Independent**

FORM APPROVED  
OMB NO. 1845-0041

Your application was selected for Verification. In this process, Simpson will be comparing information from your application with signed copies of your (and your spouse's, if married) 2007 federal tax forms, or with W-2 forms or other financial documents. If there are differences between your application information and your financial documents, Simpson may need to make corrections electronically with the Department of Education before continuing to process your aid.

Complete this verification form and submit it to your financial aid counselor, as soon as possible, so that your financial aid will not be delayed. Your financial aid counselor will help you.

### What you should do

1. Collect your and your spouse's financial documents (signed Federal income tax forms, W-2 forms, etc).
2. Complete and sign the worksheet.
3. Submit the completed worksheet, tax forms, and any other documents Simpson requests to your financial aid counselor.
4. Your financial aid counselor will compare information on this worksheet and any supporting documents with the information you submitted on your application.

*Simpson must review the requested information, under the financial aid program rules (CFR Title 34, Part 668).*

### A. Student Information

Last name	First name	M.I.	Social Security number
Address (include apt. no.)			Date of birth
City	State	ZIP code	Phone number (include area code)

### B. Family Information

List the people in your household ; include:

- yourself (and your spouse, if you have one,) and
- your children, if you provide more than half of their support from July 1, 2008 through June 30, 2009, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the spaces below. Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	Simpson University

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0041. The time required to complete this information collection is estimated to average twelve minutes, including the time to review instructions, search existing data sources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: U.S. Department of Education, Washington, D.C. 20202-5045.

### C. Student's (and Spouse's) Tax Forms and Income Information

Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or request a transcript of your tax return by calling the Internal Revenue Service at: 1-800-829-1040.

**Student:** Check only one box

- Check and attach signed tax return.
- Check and complete: signed tax return will be submitted to Simpson by \_\_\_\_\_ (date).
- Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return.

**Spouse:** Check only one box

- Check if you and your spouse did or will file a joint return.
- Check and attach signed tax return if your spouse filed a separate return.
- Check and complete: signed tax return will be submitted to Simpson by \_\_\_\_\_ (date).
- Check if your spouse will not file and is not required to file a 2007 U.S. Income Tax Return.

COMPLETE REVERSE SIDE