l					PRC	)-FORMA	BAL	ANCE SHEET		
									As of	12/31/2004
	Business				Ryan Tullis				- Di-	
	Combine	a		Address					Phone	
				ASSETS				LIABILITIES AND OWNE	R EQUITY	
Current	Assets				Cost	Market Value		Current Liabilities		
Cash on	hand & in	checking	accounts		\$19,260	\$19,260	(1)	Accounts payable:		
Savings & money market accounts					\$0	\$0	(2)	Labor \$0 Feed & seed	\$0	
Marketable bonds & securities (Sch. 1)					\$8,493	\$9,986	(3)	Repairs \$0 Fert. & chem.	\$0	
Futures/Options account equity					\$27,158	\$27,158	(4)	Storage \$0 Fuel & oil	\$0	
Accounts receivable:							(5)	Rent \$0 Mach, hire	\$0	
Government program payments					\$31,725	\$31,725	(6)	Other \$0		\$0
Other					\$0	\$0	(7)	Credit card balances (business accou	int)	\$0
Notes & contracts receivable:							(8)	Commodity Credit Corporation (CCC	loans):	Φ0
Portion due within 12 months (Sch. 11)					\$0 \$0	\$0 \$0	(9)			\$0
Accrued interest earned (Sch. 11)					\$0	\$0	(10)			\$0 \$0
Feeder livestock & poultry:  Kind No. Avg. Wt. \$/Unit Value					ł		(11)	Notes due within 12 months:		\$0
Kina	NO.	Avg. vvi.	\$0.00	value \$0	1		(13)	(to whom, maturity, purpose)		
-	0			\$0			(14)	(10 Whom, maturity, purpose)	l	\$0
	0			\$0	1		(15)			\$0
	0			\$0	1		(16)			\$0
	0			\$0	i		(17)			\$0
	0			\$0	l		(18)			\$0
	0	0	\$0.00	\$0	1		(19)			\$0
	0	0	\$0.00	\$0	1		(20)	Accrued interest on:		
	0	0	\$0.00	\$0	\$0	\$0	(21)	Non-Real Estate Loans (Sch. 12)		\$8,692
Crops an	d feed:						(22)	Real Estate Loans (Sch. 12)		\$9,670
Item	Quantity	Unit	\$/Unit	Value			(23)	Principal due within 12 months on:		
Cotton	312,304		\$0.520	\$162,398			(24)	Non-Real Estate Loans (Sch. 12)		\$31,409
Seed Milo	675	bu.	\$10.00	\$6,750			(25)	Real Estate Loans (Sch. 12)		\$9,684
	0		\$0.00	\$0			(26)			
	0		\$0.00	\$0			(27)	Accrued tax liabilities:		
	0		\$0.00	\$0			(28)	Property	\$0	
	0		\$0.00	\$0			(29)	Real estate	\$0	
	0		\$0.00	\$0			(30)	Employer payroll withholdings	\$0	\$0
	0		\$0.00	\$0	\$169,148	\$169,148	(31)	Estimated accrued income & soc. sec	c. tax	\$15,927
Prepaid expenses (Sch. 2)					\$0 \$19,200	\$0 \$19,200	(32)	Other current liabilities		\$0 \$0
Supplies (Sch. 3)					\$25,668	\$25,668	(34)	Deferred tax on current assets (Sch.	12 line 22)	\$30,961
Investment in growing crops (Sch. 4) Other current assets					\$25,668	\$0	(35)	TOTAL CURREN		\$106,342
TOTAL CURRENT ASSETS					\$300,652	\$302,146	(36)	Non-Current Liabilities	LIABILITIES	\$100,342
Non-Current Assets					φ300,032	\$302,140	(37)	(Principal portion due beyond 12 mon	ths)	
Raised breeding livestock, not depreciated (Sch. 6)					\$0	\$0	(38)	Notes (Sch. 12, line a)	,	\$123,983
Raised breeding livestock, depreciated (Sch. 7)					\$0	\$0	(39)	Capital leases (Sch. 12, line b)		\$0
Purchased breeding livestock (Sch. 8)						\$0	(40)	Sales/Land contracts (Sch. 12, line c)		\$0
Cost or basis\$0							(41)	Real estate mortgages (Sch. 12, line	d)	\$116,414
minus Accumulated depr. \$0					\$0		(42)	Other loans (Sch. 12, line e)		\$0
Machinery & equipment (Sch. 9)					1	\$432,550	(43)	Other non-current liabilities		\$0
Cost or basis \$774,172							(44)	TOTAL NON-CURRENT		\$240,397
minus Accumulated depr. \$400,309					\$373,863		(45)		Cost	Market Value
Capital leased assets (Sch. 5)					\$0	\$0	(46)	Total current and		
Investments in cooperatives (Sch. 5)					\$227,981 \$0	\$170,986	(47)	non-current liabilities	\$346,740	\$346,740
	Investments in other entities (Sch. 5)					\$0	(48)	Deferred tax on non-current		
Notes & contracts receivableportion due					\$0		(49)	assets (Sch. 13, line 38)	0040710	\$0
	beyond 12 months (Sch. 11) Real estate (Sch. 10)					\$0	(50)	TOTAL BUSINESS LIABILITIES	\$346,740	\$346,740
	Cost or basis \$271,840					\$272,000	(51)	Personal liabilities (Sch. 14)  TOTAL LIABILITIES	\$346,740	\$0 \$346,740
					\$271,840		(52) (53)	OWNER EQUITY:	\$346,740	\$346,740
						\$0	(54)	Retained Earnings	\$827,597	\$827,597
Other non-current assets \$0 TOTAL NON-CURRENT ASSETS \$873,684						\$875,536	(55)	Contributed Capital	\$027,597	\$027,397
Cost						Market Value		Personal Net Worth (Sch. 14)	•	\$0
TOTAL BUSINESS ASSETS \$1,174,336						\$1,177,681	(57)	Valuation Equity		\$3,345
Personal assets (Sch. 14)						\$0	(58)	TOTAL OWNER EQUITY	\$827.597	\$830.942
Personal							_ /			φ000,04E
Personal					l		(59)	TOTAL LIABILITIES		