

**BUDGET PLANNER**

Date \_\_\_\_\_

Client Name \_\_\_\_\_

Monthly Income		Comments	
	Client 1	Client 2	
Salary/ Wage (NET-after tax)			Total Income
Overtime, Bonuses and Commissions			Total Expenses
Business Income			<b>Total Surplus Funds</b>
Super Pension			
Income From Investments			
Rental Income			<b>Comments</b>
Family Trust Distributions			
Maintenance Payments			
Annuity Income			
Benefits e.g. Centrelink/ Pensions			
Work Compensation Payments			
Future Income e.g. Inheritance			
Other			
Total Monthly			
Total Yearly			
Joint Income Frequency			