

2008 Small Business Stock Questionnaire

3565

Attach to Form 100 or Form 100W.

Corporation name, California corporation number, Address (including suite, room, or PMB no.), FEIN, City, State, ZIP Code, A. Taxable year, B. Date of incorporation, C. State of incorporation, D. Date of qualification in California, E. Principal business activity, F. Principal business activity code

If the answer to any of the questions G through L is "No," STOP; do not complete this form because the stock issuance does not qualify under California Revenue and Taxation Code Section 18152.5.

- G. Did the corporation issue non-treasury stock during the current taxable year?
H. Was the non-treasury stock issued, in whole or in part, for money, for property other than stock, or for services provided to the corporation?
I. Were the corporation's aggregate gross assets less than or equal to \$50,000,000 from the period beginning July 1, 1993, to the date of issuance of the non-treasury stock?
J. Was at least 80% of the corporation's payroll in California at the date of issuance of the non-treasury stock?
K. Was the corporation a domestic corporation at the date of issuance of the non-treasury stock?
L. Since the issuance of non-treasury stock, was this a corporation with a classification other than a:
M. Did the corporation's assets (in excess of liabilities) consist of 10% or less of stocks or securities of a non-subsiary corporation(s)?
N. Since the issuance of non-treasury stock, was this corporation a C corporation for California purposes?
O. Since the issuance of non-treasury stock, were at least 80% (by value) of the corporation's assets used in the active conduct of one or more qualified trades or businesses in California?
P. What percentage of the total value of assets consisted of real property not used in the active conduct of the trade or business?
Q. What was the aggregate subscription amount for all non-treasury stock issuances during the corporation's existence prior to the current issuance?
R. What was the aggregate subscription amount of non-treasury stock issued during the current taxable year?
S. How much of the amount in Question R did the corporation receive for qualified small business stock?
T. What was the date of the first non-treasury stock issuance during the current taxable year?
U. What was the date of the last non-treasury stock issuance during the current taxable year?
V. What was the aggregate percentage of the total purchases of this corporation's own stock (relative to the aggregate value of the corporation's total stock for a two-year period beginning on the date one year before the issuance of this stock)?

Under penalties of perjury, I declare that I have examined this form, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of officer, Date, Print name and title